

PSP FOR WINDOWS LOG

PSP V1.5 RELEASED 01/01/98

PSP V1.6 RELEASED 06/29/98

- ☞ AR - CHANGED ALL RPTS PRINT LENGTH
- ☞ RG - FIXED WEEK & MONTH ROSTER RPT NOT TO PRINT 'ACTIVE' STUDENTS

PSP V2.5 RELEASED 10/23/00

- ☞ We have added the capability of viewing the children's records from within the family master file and vice versa, viewing the family's record from within the child's master file.
- ☞ We have added numerous look up screens to speed up the data entry process.
- ☞ We have added the capability of tracking extra curricular activities, such as arts & crafts, ballet, and baseball. Each activity is assigned to a staff and details number of children enrolled, seats available, and total capacity. The activities list appears as a look up list in the children's master record. Up to eight activities may be selected for each child.

- ☞ We have added a category list. You will be able to assign a category to each child (ex: toddler, infant, pre-k, etc.). The category list appears as a look up list in the children's master record.
- ☞ A classroom master has been added. Each classroom has an assigned staff and details the number of children currently enrolled, the spaces available, and the total capacity. The classroom list is available as a look up list in the children's master record.
- ☞ We have added an enrollment type master list. Each enrollment type allows you to specify a name, such as full time and part time, etc. Start and ending times are available and split times option allows you to enter separate morning and afternoon hours. The enrollment type list appears as a look up list in the children's master record.

- ☞ For centers offering transportation services, we have added bus routes. Each bus route will be assigned a name, a staff/driver, vehicle type, and origin/destination information.
- ☞ In the child's master record you now have fields for tracking vacation period and number of days absent.
- ☞ You may track each child's schedule, including split schedule capabilities (separate morning and afternoon hours).

- ☞ We have added the capability of storing the child's dentist and phone number in the medical information screen.
- ☞ A special alerts field has been added to each children, family and staff master record.
- ☞ The staff master file now has fields for vacation period, personal days allowed/taken and

work schedules (including split schedules).

New Version 4.0
January 17, 2003

Partial List of Enhancements & Reports

- ☞ We have given The Pre-School Partner a brand new look, making it more intuitive and easier to use.
- ☞ We have added the capability of attaching photos to your family, children and staff records.
- ☞ Telephone dial buttons have been added to the family, staff and children screens.

- ☞ A systems default screen has been added which allows you to pre-set commonly used data entry field values and report selection criteria, thus speeding up data entry and the report printing selection process.
- ☞ Accounts Receivable files may now be backed up during the A/R Consolidation routine.
- ☞ Posting routines in Accounts Receivable have been simplified.

- ☞ We have enhanced the File Maintenance Utilities preventing users from executing routines while other users are logged on (network version).
- ☞ We have added a check number field to payment transactions.
- ☞ A new bank deposit slip report has been added.
- ☞ You may now print payment receipts to hand out to your families.

- ☞ We have added the capability of printing a Family Account Statement from within the family's Accounts Receivable Detailed Inquiry screen.
- ☞ We have separated the Finance Charges routine into calculate charges and view/post charges.
- ☞ Entering data in time fields has been enhanced, allowing you to pick times from a drop down list.
- ☞ Family and children waiting lists have been moved to the family and children screens.

List of Enhancements & Reports Continued

- ☞ Waiting lists now include:
 - Families on waiting list
 - Children on waiting list by family ID
 - Children on waiting list by class
 - Children on waiting list by name
 - Children on waiting list by priority
 - Children on waiting list by date of birth

- ☞ We have added the following children related reports:
 - Daily sign in/out sheet (for all children)
 - Weekly sign in/out sheet (for all children)
 - Weekly attendance roster (for all children)
 - Monthly attendance roster (for all children)

- ☞ We have added the following staff related reports:
 - Daily sign in/out sheet
 - Weekly sign in/out sheet

- ☞ We have added an Operating Expenditures screen and corresponding reports to the USDA Meal Reimbursement module.
- ☞ We have added a Personnel Activity screen and corresponding reports to the USDA Meal Reimbursement module.

- ☞ You may now print Children Labels by Name with their corresponding class and staff information.
- ☞ A PDA Interface utility has been added. Thru this utility you will be able to export data to an intermediate software, which in turn you can hot sync into your PDA.

- ☞ The Check Writing Partner is now a stand alone (separate) program.

- ☞ A Scheduler and Message module has been added. Unlimited number of appointments and messages can be used to track such items as meetings, conferences, staff reviews, calls, letters, etc.
- ☞ A Log In/Log Out module has been added. You may now allow family members to log when children are dropped off and picked up by assigning each individual a PIN number.
- ☞ Enhanced label and rotary card printing functions have been added.
- ☞ A Back Up/Restore Data utility has been added.

☞ The following new children related reports have been added:

- Input Sheets
- Children Alerts
- Family and Children by Classrooms
- Enrollment Fee
- Enrollment and Activities
- Class Roster
- Vacation Period
- Prints on File
- Number of Days Absent
- Children Activity List
- Children by Category
- Children by Bus Route
- Daily Sign In/Out Sheet by Class
- Daily Sign In/Out Sheet by Family Id
- Children Notes by Initial Date
- Children Notes by Follow Up Date

☞ The following new family related reports have been added:

- Input Sheets
- Family Alerts
- Summarized Family List
- Name & Address with Children Information by Family ID
- Name & Address with Children Information by Family Name
- Family Notes by Initial Date
- Family Notes by Follow Up Date

☞ The following new staff related reports have been added:

- Input Sheets
- Staff Alerts
- Summarized Staff List
- Personal Days
- Vacation Period
- Prints on File
- Staff Notes by Initial Date
- Staff Notes by Follow Up Date

☞ Within the new Log In/Log Out module, you may print the following reports:

- Log In/Log Out Sheet
- Logged In/Out by Date
- Logged In/Out by Class
- Total Logged Hours
- Logged In/Logged Out History by Date
- Logged In/Logged Out History by Class
- History Total Logged Hours

☞ Within the new Scheduler and Message module you may print:

- Engagements by Date
- Engagements by Family ID
- Engagements by Staff ID

PSP V3.0 RELEASED 12/22/00

- ☞ Changed recurring billing browse look
- ☞ Added Check Writer Module

PSP V3.5 RELEASED 07/06/01

- ☞ Added lookup buttons and new calendar trough out entire system.
- ☞ Added help for LI, Added new Backup/Restore Backfl43
- ☞ Recompiled all apps with c55d
- ☞ Added Uninstall icon to start menu

PSP V3.5L RELEASED 7/11/02

- ☞ Created new CD Installation menu with Linder software instead of Wise and created PSP Live Demo both compiled with C55g. All other modules compiled with c55d.

PSP V4.0 RELEASED 1/24/03

- ☞ We have given The Pre-School Partner a brand new look, making it more intuitive and easier to use.
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- ☞ We have added a Personnel Activity screen and corresponding reports to the USDA Meal Reimbursement module.
- ☞ You may now print Children Labels by Name with their corresponding class and staff information.
- ☞ The Check Writing Partner is now a stand alone (separate) program.
- ☞ A check voiding routine has been added to The Check Writing Partner.

New Version 5.1
January 19, 2007

Partial Enhancements List

The program has been compiled with Clarion 6 for greater speed, efficiency and stability.

- ☞ All modules (Family and children Registration, Billing, Accounts Receivable, Log In/Log Out, USDA Meals, Letters, Scheduler, Labels, etc.) are now readily available from within a single user interface making the program more intuitive and even easier to use. This is a major enhancement.
- ☞ We have added individual user security to screens, reports and user functions.
- ☞ E-mail of invoices and statements has been added.
- ☞ New Family and children screens and reports have been added.
- ☞ Ms Office spell checking function has been added to all notes, letters and memo's through out the program (MS Office required).
- ☞ Screen fonts, size and color can now be user selected .
- ☞ Multiple application graphical themes are now available for you to choose from.
- ☞ Fixed known issues/bugs.

New Version 5.2
August 2, 2007

Partial Enhancements List

The program has been compiled with Clarion 6.3(9056) for greater speed, efficiency and stability.

New Version 5.3
October 31, 2007

Partial Enhancements List

Fixed Recurring Bill bug. E-Mail selection of recurring invoice being inappropriately greyed out in Select To Print or Email Invoices screen, "Print Or Email Invoice?".